

3

1 MARC A. LEVINSON (STATE BAR NO. 57613)
 malevinson@orrick.com
 2 NORMAN C. HILE (STATE BAR NO. 57299)
 nhile@orrick.com
 3 PATRICK B. BOCASH (STATE BAR NO. 262763)
 pbocash@orrick.com
 4 ORRICK, HERRINGTON & SUTCLIFFE LLP
 400 Capitol Mall, Suite 3000
 5 Sacramento, California 95814-4497
 Telephone: +1-916-447-9200
 6 Facsimile: +1-916-329-4900

7 Attorneys for Debtor
 City of Stockton
 8

9 UNITED STATES BANKRUPTCY COURT
 10 EASTERN DISTRICT OF CALIFORNIA
 11 SACRAMENTO DIVISION
 12

13 In re:
 14 CITY OF STOCKTON, CALIFORNIA,
 15 Debtor.

Case No. 2012-32118
 D.C. No. OHS-11
 Chapter 9

**NOTICE OF HEARING ON MOTION
 FOR AN ORDER APPROVING
 DISCLOSURE STATEMENT WITH
 RESPECT TO THE PLAN FOR THE
 ADJUSTMENT OF DEBTS OF CITY
 OF STOCKTON, CALIFORNIA,
 DATED OCTOBER 10, 2013, AND
 SETTING CONFIRMATION
 PROCEDURES**

Date: November 18, 2013
 Time: 1:00 p.m.
 Dept: Courtroom 35
 Judge: Hon. Christopher M. Klein

23
 24
 25
 26
 27
 28

1 PLEASE TAKE NOTICE that the City of Stockton, California (the “City”), the debtor in
2 the above-captioned case, has scheduled a hearing on November 18, 2013, at 1:00 p.m. before
3 Chief United States Bankruptcy Judge Christopher M. Klein in Courtroom 35, located on the 6th
4 floor of the United States Courthouse, 501 I Street, Sacramento, California, 95814, on the City’s
5 Motion For An Order Approving Disclosure Statement With Respect To The Plan For The
6 Adjustment Of Debts Of City Of Stockton, California, Dated October 10, 2013, And Setting
7 Confirmation Procedures (the “Motion” seeking an order approving the “Disclosure Statement”),
8 filed contemporaneously herewith. In filing the Motion, the City is not soliciting votes accepting
9 or rejecting its proposed plan of adjustment filed October 10, 2013 (the “Plan”). Rather, the City
10 is filing the Motion seeking an order (i) approving the Disclosure Statement as containing
11 adequate information so as to enable holders of claims impaired by the Plan to vote on the Plan,
12 and (ii) setting confirmation procedures. Only after the entry of such an order can and will the
13 City solicit votes.

14 PLEASE TAKE FURTHER NOTICE that a copy of the Motion accompanies this Notice,
15 and has been sent via email or by first-class mail in accordance with the notice procedures
16 approved by the Court in its Order Granting Debtor’s Emergency Motion For An Order Pursuant
17 To 11 U.S.C. §§ 102 And 105(a) And Bankruptcy Rules 2002(m) And 9007 Limiting Notice And
18 Permitting Debtor To Establish And Maintain A Publicly Available Internet-Accessed Website In
19 Lieu Of Notice To Certain Parties, Dkt. No. 298. A copy of this Notice, the Motion, and the other
20 pleadings may also be retrieved via the Court’s CM/ECF system or on the chapter 9 bankruptcy
21 information link on the City’s website at www.stocktongov.com.

22 PLEASE TAKE FURTHER NOTICE that any opposition to the Motion must be filed
23 with the Court and served on the undersigned no later than November 7, 2013. Failure to timely
24 file and serve a written opposition to the Motion may be deemed by the Court to be consent to the
25 granting of the Motion. The City will serve and file its response to any objections by November
26 13, 2013. The City requests that creditors and parties in interest who intend to suggest changes,
27 comments, additions, or modifications not delay notifying the City and one another until such
28 deadline. Rather, the City requests that any suggestions be communicated formally or informally

